

Like your everyday actions,  
your charitable gifts

# have an impact on others.

Perhaps you have considered a  
charitable legacy to continue your  
philanthropy beyond your lifetime,  
to have your family name remembered  
and your philanthropy woven into  
the lives of others.

# With a legacy gift, you can.

We invite you to join others whose  
philanthropy will endure through a gift  
they have planned in their estate.

SPRINGFIELD SYMPHONY ORCHESTRA  
*Endowment in Partnership with*  
SPRINGFIELD FOUNDATION



*Snap with your smart phone  
to visit the Springfield Symphony  
Orchestra web page.*



The Springfield Foundation is  
confirmed in compliance  
with National Standards for  
U.S. Community Foundations

### *Our Mission*

The mission of the Springfield Symphony  
Orchestra is to enrich the lives of the people in  
Springfield and the surrounding region by pre-  
senting quality performances of symphonic music  
and providing excellent education programs.

### *Our Vision*

The Springfield Symphony Orchestra will  
be respected as a premier performing arts  
organization, a responsible and accountable  
business enterprise and a vital cultural leader  
in our community.



SPRINGFIELD SYMPHONY  
ORCHESTRA

*Endowment in Partnership with*



Springfield Foundation

For good. For ever.®

333 N. LIMESTONE STREET, SUITE 201  
SPRINGFIELD, OHIO 45503-4250  
937-324-8773  
WWW.SPRINGFIELDFOUNDATION.ORG



AT THE COMMUNITY'S FOUNDATION



SPRINGFIELD SYMPHONY  
ORCHESTRA

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For good. For ever.®

*"Including the Springfield Symphony Orchestra in our estate planning was an easy decision. It gives us pleasure knowing the Symphony will continue to receive our support long after we are gone." – Gus and Joan Geil*

## THE LEGACY SOCIETY OF THE SPRINGFIELD FOUNDATION...

...was established to recognize and thank those individuals who have chosen to continue to support the causes they care about when they are gone through a planned gift today. One of those causes you can support is the Springfield Symphony Orchestra.

Too often, these thoughtful gifts go unrecognized because they come at the end of a donor's life. The Legacy Society is our way of acknowledging their commitment to the future – today. We hope it will encourage you to do the same.

## HOW TO JOIN.

To become a member is easy. Include the Springfield Foundation as a beneficiary of a gift from your estate, and notify us of your plan.

A simple Statement of Gift Intent is completed to indicate the purpose of your gift. Your gift can establish your own named fund for the Springfield Symphony Orchestra, or support one of the foundation's other existing funds.

There is *no minimum gift requirement*, and there are several ways to make your gift. A few ways include a bequest through your will, beneficiary designations of IRAs, charitable trusts, charitable gift annuities, and life insurance policies.

We would like to recognize you in a way that is meaningful to you. Membership in the Legacy Society serves as an example for others to follow. If you prefer, we will honor your request for anonymity.

## SAMPLE BEQUEST LANGUAGE.

Regardless of the type of gift you intend to leave from your estate, the purpose is determined by you. Plus, you will have the satisfaction of knowing your legacy will make a difference for your community.

I/We give and bequeath the sum of \_\_\_\_\_ Dollars (or \_\_\_\_\_% of my/our estate) (or the rest and residue of my/our estate) (or property, of whatever kind and character and wherever situated) to the Springfield Foundation, the community foundation for Clark County, Ohio, and the surrounding region, to be held as part of its permanent endowment, with the income therefrom to be used for (describe specific charitable purpose).

## NEED MORE INFORMATION?

We are here to help you integrate your ideas and financial planning to make the most of charitable giving. For more information about making legacy gifts talk to your accountant, attorney, financial advisor, or contact the Foundation. To join the Springfield Symphony Orchestra Legacy Society, contact the Springfield Foundation at 937-324-8773.



## We Invite You to Become a Member of the Legacy Society

*Simply remove, complete and return this card to the address below.*

PLEASE CHECK ALL THAT APPLY

- I/We have already made a provision for a gift.
- I/We are considering making a gift.
- I/We would like to make a gift now to the following fund:

My/Our gift is in memory of:

*Please complete the information below and indicate how we may contact you.*

Name (Please print exactly as you wish it to be listed in Foundation publications.)

Check here if you wish to remain anonymous.

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Please call me at: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

The best time to call is between

\_\_\_\_\_ a.m./p.m. and \_\_\_\_\_ a.m./p.m.

or

email me at \_\_\_\_\_

Use the space below if you have a specific question or wish to share anything further.

*(Please make check payable to Springfield Foundation.)*

Springfield Foundation

333 N. Limestone Street, Suite 201

Springfield, Ohio 45503-4250

937-324-8773 | 937-324-1836 (fax)